



**ADMISSION FOR PROCESSING OF THE APPLICATION FOR  
AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY BANCO  
BILBAO VIZCAYA ARGENTARIA, S.A. FOR BANCO DE SABADELL, S.A.**

*Tuesday, 11 June 2024*

On 11 June 2024, the Spanish National Securities Market Commission adopted the following resolution:

“Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 24 May 2024 by Banco Bilbao Vizcaya Argentaria, S.A. to launch a voluntary takeover bid for the acquisition of the shares of Banco de Sabadell, S.A., on the basis that the prospectus and the other documents submitted, following the registration of the supplementary documentation and the amendments made on 4 June 2024, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the aforementioned regulation.

The acquisition resulting from the bid is subject to Spanish Law 10/2014, of 26 June, on the regulation, supervision and solvency of credit institutions and to Spanish Royal Decree 84/2015, of 13 February, the regulation implementing the latter. In accordance with Article 26(2) of Spanish Royal Decree 1066/2007, the CNMV shall not authorise the takeover bid until evidence of no opposition to the offer is provided by the European Central Bank.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.